

600125

2023

1

www.sse.com.cn

2

3

4

5

10

1.10

2023

1

A			600125	

	1	1
	0411-82810881	0411-82810881
	changxiaodong@chinacrt.com	shaozuolong@chinacrt.com

2

2023

2006 1

60.34%

2005 10

2400 / 8500 /

2021

30.60%

2014 5

2020

7.96%

	136,506,809.01	836,107,999.91	-83.67	638,605,245.78
%	6.872	5.152	1.720	5.327
	0.361	0.259	39.38	0.258

### 3.2

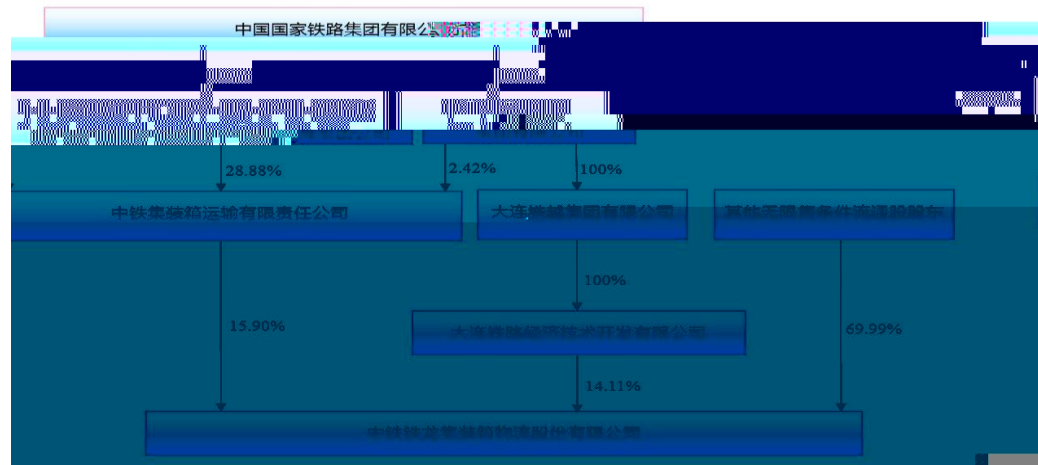
	1-3	4-6	7-9	10-12
	3,346,741,191.32	3,583,309,512.45	3,723,202,867.68	

--	--

#### 4.2



#### 4.3



#### 4.4

### 5

#### 5.1

						%
			2025	8	19	
						2020 8 19
						2023 8
2020	20	01	163794	3	7.5	18
						3.85
						2023 8 19

			2023 8 19		2025 8 18 3.2
--	--	--	--------------	--	---------------------

**5.2**

20 01	2023 8	2022 8 19	2023 8 18		

**5.3**

**5.4**

	2023	2022	%
%	29.49	28.88	0.61
	444,147,786.39	307,583,523.06	44.40
EBITDA	1.27	0.95	33.68
	21.99	11.29	94.77

1                                      146.93                                      22.42%                                      4.71  
39.49%

(1).

			%	%	%	%
	209,967.11	156,430.70	25.50	33.67	32.49	0.67
	159,804.03	132,662.09	16.98	-13.05	-13.28	0.22
	1,085,358.03	1,078,294.16	0.65	29.69	30.33	0.48
	6,380.23	5,379.37	15.69	10.30	14.05	2.77
	7,803.42	7,832.95	-0.38	-53.26	-53.72	1.01
	1,469,312.82	1,380,599.27	6.04	22.42	23.26	0.64

3.07%	21.00	176.14	TEU	33.67%	5.35	170.89	TEU	37.25%
	0.67							

5,727.86		5,950.50	3.74%			15.98
	13.05%	2.71		11.90%		
0.22						

		933				248
	29.69%	0.71		25.58%		108.54
0.48						

	0.64	10.30%	0.10		6.27%
--	------	--------	------	--	-------

	4,312.15	0.43	2,351.41	0.25	83.39	
	7,977.78	0.80	4,423.17	0.47	80.36	
	125,138.95	12.50	88,774.23	9.43	40.96	
	900.00	0.09	14,000.00	1.49	-93.57	